

Financial Report

May, 2016

Peggy Sundermeyer

Treasurer, NORDP

Director, Office of Academic Affairs

Trinity University

Budgets

BOD approval process for budgets

Operating budget –

- fiscal year, Sept 1 – Aug 30
- approved in Aug - Sept

Conference budget –

- draft in Nov (catering single largest expense)
- recommend registration rates
- approved in Dec

Operating budget

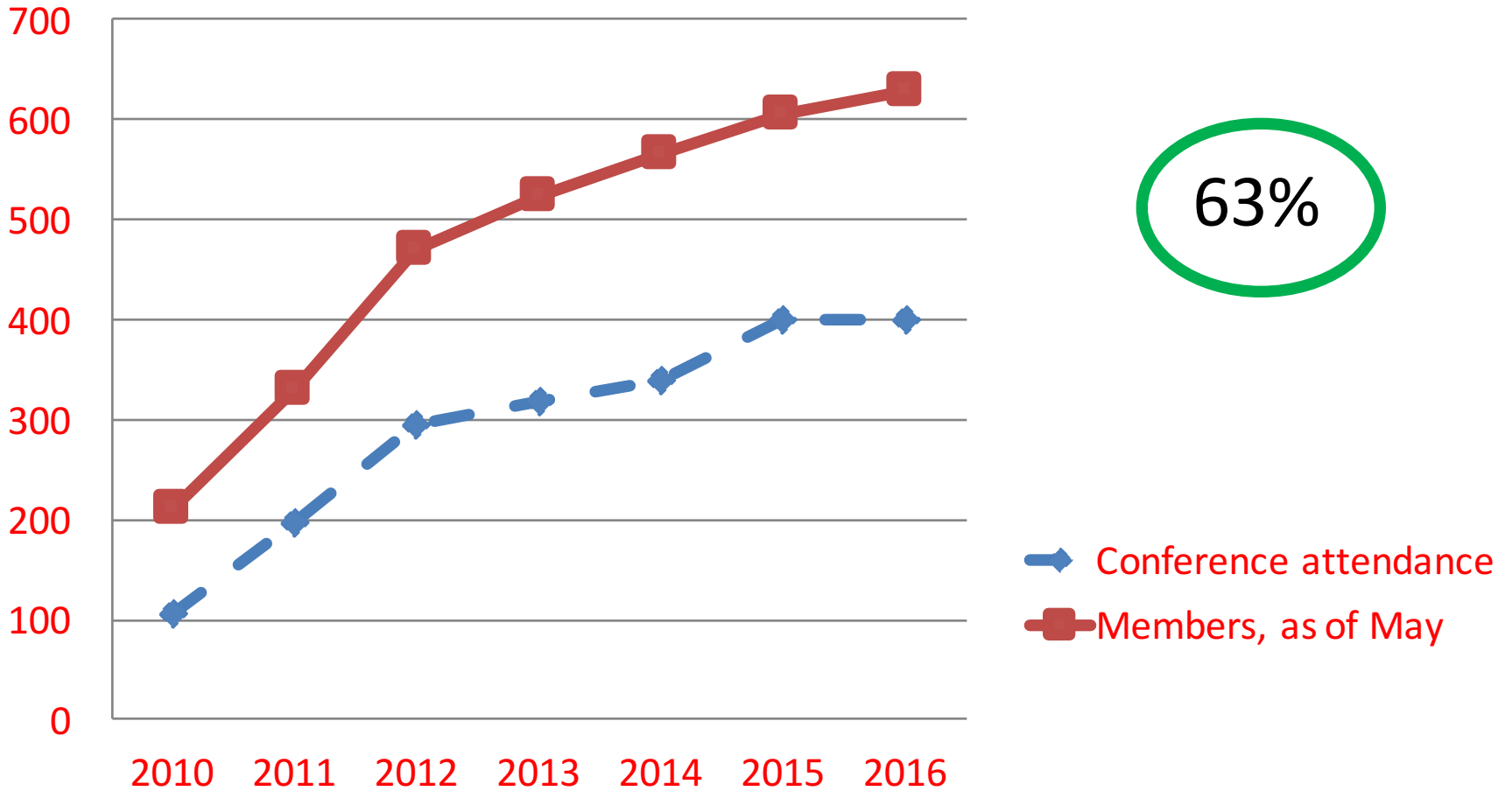
Recurring expenses

- Executive Director
- Talley Management Group provides administrative assistance
- Infrastructure through software subscriptions

Programming in 2015:

- External engagement – liaison travel scholarships
- EPPD webinars
- ED search

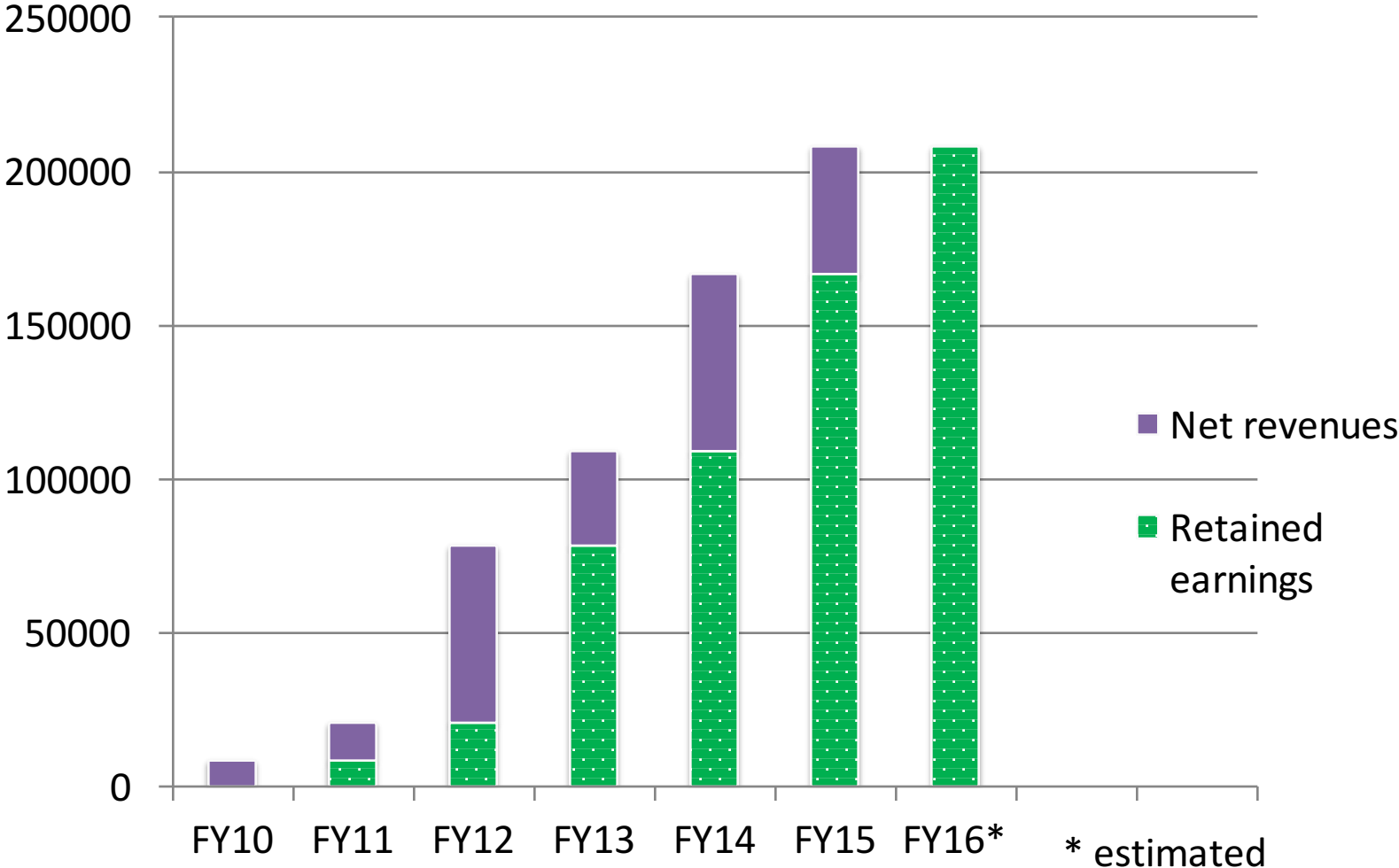
Membership



Conference growth

Year	2011	2012	2013	2014	2015	2016*
Location	Newport Beach	DC Area	Austin	Portland	Bethesda	Orlando
Attendance	196	295	319	340	402	400
Registration revenues	\$40,610	\$82,746	\$119,359	\$142,710	\$205,351	\$240,000
Sponsors revenues	\$20,500	\$26,500	\$27,500	\$32,500	\$48,000	\$44,970
Expenses	\$48,093	\$118,071	\$126,480	\$157,858	\$212,758	\$242,000

Financial health



Priorities going forward

- Executive director transition
- Improved communication
- Revenue generation
- 2017 Conference
- EPPD webinars
- Liaison program
- Board development